Getting Paid - Shareholder Return and Exit



Sale of Shares:

Any number of any shareholder's shares can be sold to any entity at any agreed share-price, with the approval of the Board of Directors.

Dividends:

In cashflow-positive quarters, 8% of the estimated after-tax profit will be returned to shareholders as a dividend.

Profit-Share:

In cashflow-positive quarters, 2% of after-tax profit will be shared equally among staff (pro-rated by hours worked).

Acquisition:

- o Of some shares: See Sale of Shares, above.
- $\circ\,\,$ Of all shares: As voted on by shareholders in the normal way.

Time-Frame:

The Corporation is projected to be profitable approximately 6 months after investment between \$150,000 & \$750,000. Profitable = cash-flow positive <u>and</u> total revenue > [costs + tax + investment]